Nexus Select Trust

October 09, 2025

To,

The Corporate Relations Department,
Department of Corporate Services,
BSE Limited,
25th Floor, Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001

Scrip Code for NCDs: 974908, 974909, 976118, 976119 and 976657

ISIN: INE0NDH07019, INE0NDH07027, INE0NDH07043, INE0NDH07035 and INE0NDH07050

Dear Sir/ Madam,

Subject: Submission of Half Yearly Statement on ISINs of Debt Securities as on September 30, 2025

We wish to inform you that pursuant to the provisions of SEBI Master circular no. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024, regarding specifications related to International Securities Identification Number (ISINs) for debt securities issued under the Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021, as amended, from time to time, the statement containing the details of debt securities issued through private placement by Nexus Select Trust is enclosed as **Annexure 1** in the format prescribed as per the above mentioned master circular.

Kindly take the same on record.

Thanking you,

For and on behalf of **Nexus Select Trust** acting through its Manager, **Nexus Select Mall Management Private Limited**

VIJAY KUMAR GUPTA

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Vijay Kumar Gupta
General Counsel, CS & Compliance Officer
Membership No. A14545

Encl: As above

Nexus Select Trust

Annexure 1

Name of the Issuer	ISIN No.	Issuance Date	Maturity Date	Coupon Rate	Coupon Payment Frequency	Embedded option, if any	Amount Issued	Amount Outstanding
Nexus Select Trust	INE0NDH07019	Series I Tranche A Allotment - June 16, 2023	June 16, 2026	7.86% p.a.	Quarterly	**Call Option:** **Call Date:** a) First Call option date: Date falling on the expiry of 30 (thirty) Months from the Deemed Date of Allotment i.e., December 16, 2025 b) Second Call Option date: Date falling on the expiry of 33 (thirty-three) Months from the Deemed Date of Allotment i.e., March 16, 2026 **Call price:** At par **Call Notification Time:** At least 21 (twenty-one) Days prior to relevant Call Option Date.	INR 700 crore	INR 700 crore
Nexus Select Trust	INE0NDH07027	Series I Tranche B Allotment - June 16, 2023	June 16, 2028	8.00% p.a.	Quarterly	**Call Option:** **Call date:** a) First Call Option date: Date falling on the expiry of 54 (fifty-four) Months from the Deemed Date of Allotment i.e., December 16, 2027	INR 300 crore	INR 300 crore

						b) Second Call option date: Date falling on the expiry of 57 (fifty-seven) Months from the Deemed Date of Allotment i.e. March 16, 2028 **Call price:** At par **Call Notification Time:** At least 21 (twenty-one) Days prior to relevant Call Option Date		
Nexus Select Trust	INE0NDH07043	Series II Tranche A Allotment - October 22, 2024	May 28, 2027	7.6937% p.a.	Quarterly	**Call Option:** **Call Date:** a) Date falling 6 (six) Months prior to Scheduled Redemption Date i.e., November 26, 2026 b) Date falling 3 (three) Months prior to Scheduled Redemption Date i.e., February 26, 2027. **Call Price:** At par **Call Notification Time:** At least 21 (twenty-one) Days prior to relevant Call Option Date.	INR 600 crore	INR 600 crore
Nexus Select Trust	INE0NDH07035	Series II Tranche B Allotment - October 22, 2024	June 14, 2028	7.7165% p.a.	Quarterly	**Call Option:** **Call Date:** a) Date falling 6 (Six) Months prior to Scheduled	INR 400 crore	INR 400 crore

						Redemption Date i.e., December 14, 2027 b) Date falling 3 (Three) Months prior to Scheduled Redemption Date i.e., March 14, 2028. **Call Price:** At par **Call Notification Time:** At least 21 (twenty-one) Days prior to relevant Call Option Date.		
Nexus Select Trust	INE0NDH07050	Series III Allotment – May 02, 2025	May 02, 2032	7.19% p.a.	Quarterly	Not Applicable	INR 550 crore	INR 550 crore

For and on behalf of **Nexus Select Trust** acting through its Manager, **Nexus Select Mall Management Private Limited**

VIJAY KUMAR GUPTA

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Vijay Kumar Gupta
General Counsel, CS & Compliance Officer
Membership No. A14545